

— INFRASTRUCTURE INCOME LAYER

# Chain Income Group

*The layer between infrastructure  
and the capital that funds it.*

We do not participate in the infrastructure economy.  
We structured the access layer between it and capital —  
capturing operating cash flow from systems the world  
cannot function without.

ENERGY

AI COMPUTE

EV INFRASTRUCTURE

CYBER RESILIENCE

ROBOTICS

DRONE OPERATIONS

01 – THE INVESTMENT THESIS

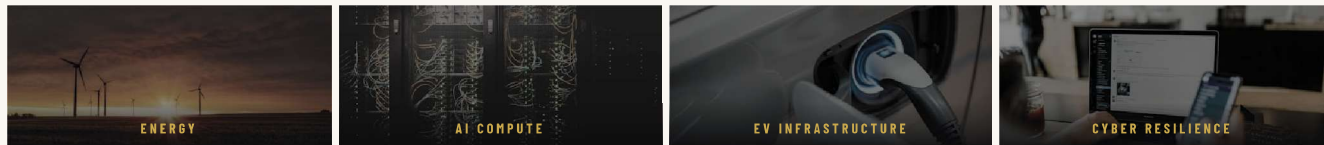
# The Shift Most Investors Are Missing.

The global economy is undergoing a structural transition that most capital allocators are observing from the wrong vantage point. They are watching companies. They should be watching the systems those companies cannot function without.

<p><b>COMPUTE</b></p> <p>AI is not software. It is physical infrastructure demand consuming power at unprecedented scale.</p>	<p><b>ENERGY</b></p> <p>Demand is accelerating beyond grid capacity in every major economy simultaneously.</p>	<p><b>MOBILITY</b></p> <p>Electrification creates permanent infrastructure dependency that compounds with adoption.</p>	<p><b>RESILIENCE</b></p> <p>Digital systems have crossed from convenience to critical national infrastructure dependency.</p>
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*The most valuable assets of the next decade are not companies — they are the infrastructure systems those companies depend on. Energy. Compute. Connectivity. Security.*”

These systems produce continuous, contract-driven cash flow. Yet access to them has historically been restricted to infrastructure funds, private equity, and sovereign capital operating at ticket sizes that exclude most serious investors. That restriction is the gap CIG was designed to close — permanently and at scale.



The infrastructure economy is not emerging. It is already operating — generating contracted revenue from energy consumed, compute processed, vehicles charged, and systems secured. The only question for a serious investor is whether they are positioned to capture a share of that cash flow or watching others do it.

## 02 — WHAT CIG ACTUALLY IS

# What CIG Actually Is.

Most platforms in this space fall into three categories. Each one carries a structural problem. CIG was designed to sit outside all of them — not as a positioning statement, but as an operational reality.

**NOT A FUND**

We do not pool capital into a blind vehicle and charge 2-and-20 for the privilege of opacity. Investors see where their capital works.

**NOT A DEVELOPER**

We do not carry construction risk or development timelines that compound into cost overruns. Infrastructure is already operating.

**NOT A SALES NETWORK**

We do not earn from transaction volume. CIG earns from the same cash flows it structures for investors. Incentives are fully aligned.

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*CIG is a structured access layer — positioned between operators who build and run infrastructure and capital seeking stable, long-term income from real assets.*

## THE FLOW OF VALUE — HOW CIG CAPTURES CASH FLOW

01

**INFRASTRUCTURE ASSET EXISTS OR IS DEVELOPED**

Solar project · Data center · EV charging network · Cybersecurity infrastructure · Robotics installation

02

**ASSET GENERATES OPERATING REVENUE**

Energy sold · Compute leased · Charging consumed · Security services contracted · Automation cycles completed

03

**OPERATOR MANAGES THE ASSET**

Construction · Maintenance · Performance monitoring · Covenant compliance — handled by specialist operators

04

**CIG STRUCTURES PARTICIPATION**

Revenue participation agreements · Project-level income rights · Structured access to realized cash flows

05

**INVESTORS RECEIVE WEEKLY INCOME**

Income derived from real asset performance · Funded from realized operating cash flows · Distributed weekly · Verified and consistent

## 03 — SECTOR ALLOCATION

# Four Sectors. Zero Optional.

We do not chase markets. We position around non-optional systems. Each sector was selected because global economic function depends on it — not because it is currently popular with institutional allocators.



## ENERGY INFRASTRUCTURE

*The base layer of everything.*

Long-term PPAs, utility contracts and corporate offtake agreements drive revenue. AI infrastructure is consuming power at a rate that has outrun grid capacity in every major economy. The energy infrastructure serving that demand runs at sustained high utilization with no signs of softening.

REVENUE: PPAS · UTILITY CONTRACTS · OFFTAKE AGREEMENTS



## AI & COMPUTE INFRASTRUCTURE

*AI is physical infrastructure demand.*

Colocation contracts, compute leasing and enterprise infrastructure agreements. AI compute nodes consistently run at record utilization levels as hyperscaler customers expand contracts because the alternative — not having compute — is not an option for any enterprise operating at scale.

REVENUE: COLOCATION · COMPUTE LEASING · ENTERPRISE AGREEMENTS



## EV CHARGING INFRASTRUCTURE

*Electrification is permanent.*

Charging usage, fleet contracts and location-based energy services. Government mandates have converted EV demand from discretionary to structural. Network optimization protocols applied across the operator base drive consistent improvement in session yield efficiency quarter over quarter.

REVENUE: CHARGING USAGE · FLEET CONTRACTS · ENERGY SERVICES



## CYBER & DIGITAL RESILIENCE

*Without resilience, infrastructure fails.*

Security infrastructure, redundancy systems and enterprise-level protection. Geopolitical tension is a structural demand driver — every escalation increases enterprise security budgets globally. Contracts consistently renew at improved rates as supply of quality cybersecurity infrastructure tightens. This sector strengthens as the world gets more dangerous.

REVENUE: SECURITY INFRASTRUCTURE · REDUNDANCY · ENTERPRISE PROTECTION

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*If the system is used, it generates income. These systems are always used. That is not an aspiration — it is the operating reality of non-optional infrastructure.*

## 04 – THE MODEL &amp; OPERATING PERFORMANCE

# The Model. Clear and Direct.

**\$70M+**ANNUAL GROSS  
PROJECT YIELD**<1%**SUSTAINED  
LOSS RATE**880+**ACTIVE  
OPERATORS**\$250M+**ANNUAL CAPITAL  
DEPLOYED**~17%**OPERATING  
COST RATIO

CIG makes money by structuring and participating in real asset cash flow. Not token emissions. Not trading strategies. Not valuation narratives.

Every dollar generated is tied to energy consumed, compute used, or infrastructure relied upon. The model does not require markets to perform. It requires infrastructure to operate. Infrastructure operates.

**WHAT GENERATES THE INCOME**

- Contracted revenue streams from operating infrastructure
- Usage-based income – charged per session, per cycle, per contract
- Infrastructure-linked payments tied to throughput, not sentiment
- Revenue participation agreements with defined terms

**WHAT WE EXPLICITLY DO NOT DO**

- Speculate on asset appreciation or price movements
- Issue tokens, synthetic instruments or derivatives
- Earn from new investor capital entering the platform
- Obscure the source of returns behind complex structures

**VERIFIED OPERATING PERFORMANCE – ANNUAL BASIS****92%+**AVERAGE INVESTOR  
DISTRIBUTION RATE –  
NET YIELD**7**ACTIVE  
INFRASTRUCTURE  
SECTORS GENERATING  
YIELD**0**PRINCIPAL IMPAIRMENT  
EVENTS IN OPERATING  
HISTORY**Weekly**DISTRIBUTION  
FREQUENCY – FUNDED  
FROM REALIZED CASH  
FLOWS**DISTRIBUTION INTEGRITY**

Every distribution in CIG's operating history has been funded entirely from realized operating cash flows. Not reserve drawdowns. Not new investor capital. Realized cash from infrastructure that was already running.

**Zero distributions have ever missed or been delayed.**

## 05 — EXECUTION MODEL

# Institutional by Design.

CIG operates using a third-party execution framework — the same model used by large-scale infrastructure platforms globally. This is not an operational shortcut. It is the most efficient, scalable, and risk-managed structure for capturing infrastructure cash flow at scale.

## OPERATORS

Build and manage assets. Carry construction, maintenance and performance responsibility. Subject to CIG underwriting before onboarding and continuous covenant monitoring throughout the relationship.

## ADVISORS

Provide diligence, structuring and market insight. Independent verification layer between CIG and the operator network. Institutional-grade oversight that operates continuously — not just at onboarding.

## CIG

Structures participation. Aligns capital to income streams. Manages access and distribution. Earns from the same cash flows structured for investors — incentive alignment that is structural, not stated.

## 06 — GLOBAL POSITIONING

# Five Jurisdictions. Capital Corridors, Not Flags.

Infrastructure is not local. Capital is not local. CIG engages across five jurisdictions selected specifically for their role as infrastructure and capital corridors.

## UNITED STATES

Largest AI and compute infrastructure market globally. Primary driver of enterprise demand across every sector CIG operates in.

## UNITED KINGDOM

Gateway to European capital markets. Regulatory credibility and the financial depth required for structured infrastructure products.

## UAE — DIFC

MENA capital corridor. Sovereign wealth access. Regulatory framework specifically designed for structured infrastructure and income products.

## SINGAPORE

Southeast Asian infrastructure hub. Regional concentration of data center and AI compute demand from global enterprise customers.

## AUSTRALIA

Growing AI infrastructure mandate. Strong institutional capital base. Anchor market for CIG's retail and professional investor community.

07 – RISK, REALITY & DIFFERENTIATION

# Honest on Risk. Clear on Position.

RISK – STATED DIRECTLY

Infrastructure is not risk-free. Projects can underperform. Markets shift. Regulations evolve. We do not represent it as otherwise. These are the honest parameters of operating in real asset markets at scale.

HOW CIG MITIGATES

- 880+ active operators across seven sectors – no single operator exceeds internal exposure threshold at any time
- Structured agreements with defined covenant terms and monitoring protocols
- Independent third-party advisory oversight across all operator relationships
- Reserve architecture – growing buffer absorbs variance without touching distributions
- Proactive rotation – underperforming tranches rotated before breach, not after. All exits managed cleanly within master agreement frameworks with zero investor capital exposed

LOSS RATE IN CONTEXT

INVESTMENT VEHICLE	AVERAGE LOSS RATE
Private Credit Funds	1.5% – 3.0%
Real Estate Debt Funds	1.0% – 2.5%
Alternative Lending	2.0% – 5.0%
Infrastructure Funds	1.2% – 2.8%
<b>CIG – Sustained Operating Rate</b>	<b>&lt;1.0%</b>

CIG has sustained a sub-1% loss rate consistently across its operating history – well below half the industry floor – while growing deployment scale. Risk management scales proportionally with capital. That is underwriting discipline, not circumstance.

CATEGORY DIFFERENTIATION

Most platforms fall into one of three categories. Each carries structural misalignment. CIG occupies none of them.

<b>BUILDERS</b>	Carry execution risk. Development timelines extend. Costs overrun. Returns are delayed pending completion. CIG does not build.
<b>FUNDS</b>	High entry barriers. Extended illiquidity. 2-and-20 structures that compound fee drag. Limited transparency into underlying assets.
<b>SALES NETWORKS</b>	Earn from transaction volume. Every incentive points toward new capital not existing capital performance. Misalignment is structural.
<b>CIG</b>	Structured access layer. Earns from the same cash flows it structures for investors. Scales without execution risk. Transparent by design.

*"CIG does not focus on structuring access to infrastructure cash flow at scale. It is that structure. That distinction defines the category."*

08 — FINAL POSITION

# The Real Opportunity.

The next wave of wealth creation will not come from early-stage speculation, tokenization hype, or short-term trading. It will come from owning or participating in the systems the world cannot function without.

## ENERGY · COMPUTE · MOBILITY · SECURITY

### CIG IS NOT BUILT FOR SPEED.

It is built for structural relevance in a decade that will reward discipline over velocity, and cash flow over narrative.

### CIG IS NOT SELLING ACCESS TO OPPORTUNITY.

It is structuring access to the systems that produce it. That distinction is the entire investment thesis.

### CIG IS NOT A PARTICIPANT IN THIS MARKET.

It is the disciplined layer between infrastructure and capital — designed to capture long-term, real-world cash flow with institutional rigor and retail accessibility.

## Chain Income Group

Infrastructure Income Layer

UAE · UNITED STATES · UNITED KINGDOM · SINGAPORE · AUSTRALIA

[chainincomegroup.com](https://chainincomegroup.com)

[support@chainincomegroup.com](mailto:support@chainincomegroup.com)

*Infrastructure. Yield. Integrity.*

### GET STARTED

CIG works with qualified investors across five global jurisdictions. Whether you are deploying capital for the first time or expanding an existing infrastructure allocation, our team will walk you through the process from first question to first distribution.

### CONTACT OUR TEAM

Visit [chainincomegroup.com](https://chainincomegroup.com) or email [support@chainincomegroup.com](mailto:support@chainincomegroup.com) to speak directly with an investor relations manager.

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